

(TRANSLATION)

REF.BLA 38/2016

November 11, 2016

Subject: Disclosure of Information relating to connected transaction

Attention: President

The Stock Exchange of Thailand

Bangkok Life Assurance Public Company Limited ("the Company") would like to disclose the connected transaction to renew rental contract with Rajburi Sugar Company Limited as follows:

1. Date of Transaction: January 1, 2017
2. Relevant Parties:
  - Lessee: Bangkok Life Assurance Public Company Limited
  - Leaser: Rajburi Sugar Company Limited
  - Relationship: Sharing the same director, Mr.Sunthorn Arunanondchai
3. Details of the Transaction
  - Transaction Description: To renew rental contract for Silom office branch
  - Location: No. 302 S&A Building, Silom Rd, Suriyawong, Bangruk, Bangkok
  - Rental area: 1,428.60 sq.metres.
  - Rental and Service fee: 686,956.59 baht per month (480.86 baht per sq.metre)
  - Contract Period: 3 Years (January 1, 2017 – December 31, 2019)
  - Guaranteed Deposit for rental contract: 490,681.23 baht
  - Guaranteed Deposit for service contract: 1,570,188.54 baht
4. Transaction Volume
  - Total value of 3 years rental and service contract: 24,730,437.24 baht

The transactions is classified as rental property of no more than 3 years with value more than 0.03% but less than 3% of Net Tangible Assets (NTA) as of the Financial Statement ended of September 30, 2016 and have been considered as a medium size of connected transaction that must be disclosed the information to the SET.

Please be informed accordingly.

Yours sincerely,



(Mr.Sanor Thampipattanakul)

Company Secretary

Investor Relations: 0 2777 8672