

(Translation)

REF. BLA 3/2017

February 23, 2017

Subject: The date of the 2017 Annual General Meeting of Shareholders

Attention: The President

The Stock Exchange of Thailand

Bangkok Life Assurance Public Company Limited would like to notify that the Board of Directors Meeting No. 1/2017 on February 23, 2017 had resolved to call the 2017 Annual General Meeting of Shareholders on Thursday, April 27, 2017, 09.00 a.m., at the auditorium on 7<sup>th</sup> floor, Head Office, Bangkok Life Assurance Public Company Limited No. 23/115-121, Royal City Avenue, Rama 9 Road, Huaykwang, Bangkok. The meeting agendas are as follows:-

**Agenda 1** To certify the Minutes of Annual General Meeting of Shareholders' 2016.

The Board of Directors' opinion: The Minutes of Meeting had been properly recorded and proposed for endorsement in the 2016 Annual General Meeting of Shareholders.

**Agenda 2** To acknowledge the operating results for 2016.

The Board of Directors' opinion: It is deemed appropriate to propose the Annual General Meeting of Shareholders to acknowledge the report of operation result for 2016.

**Agenda 3** To approve the financial statements for the year ended December 31, 2016.

The Board of Directors' opinion: It is deemed appropriate to propose the Annual General Meeting of Shareholders to consider and approve the financial statements for the year ended December 31, 2016, which duly audited by the Audit Committee of the Company and certified by Mrs. Nonglak Pumnoi, the Certified Public Accountant (Thailand) No. 4172 From EY Office Limited who provided an unqualified opinion.

**Agenda 4** To approve the appropriation of profit and determine dividend payment for the year 2016.

The Board of Directors' opinion: The Public Company Limited Act, B.E. 2535, Section 116 and Articles of Association, clause 56 which state that the company is required to allocate a part of annual net profit as reserves until the amount is no less than 10% of its registered capital. The company has already complied with the requirement and does not have to allocate any additional part of annual net profit as reserve in the year of 2017.

Moreover, it is deemed appropriate to propose the 2017 Annual General Meeting of Shareholders to approve the final dividend payment for the operating period July 1 - Dec 31, 2016 at the rate of baht 0.43 per share which will be paid from retained earnings of which the corporate income tax was 25%. With the interim dividend of baht 0.32 per share or baht 546 million being paid. The total dividend payment would be baht 0.75 per share. The amount of final dividend payment will depend on number of shares on the record date for the right to receive the dividend which will be on May 11, 2017 as there might be additional paid up shares from the exercise of the ESOP warrants on March 31, 2017. The closing date of register book will be on May 12, 2017.

Approval by The Office of Insurance Commission is required before the dividend can be paid and the Company will notify the date of dividend payment accordingly.

**Agenda 5** To approve the appointment of directors.

The Board of Directors' opinion:

Under the process of being considered by the Board of Directors.



**Agenda 6 To approve the director's remuneration for 2017.**

The Board of Directors' opinion: The Board of Director considered the proposal of the Nomination and Remuneration Committee, it is deemed appropriate to propose the Annual General Meeting of Shareholders to approve the directors' remuneration for 2017 with the amount of not exceeding 16.7 million baht which equal to the directors' remuneration approved for 2016.

**Agenda 7 To approve the appointment of company's auditor and determine auditor's remuneration for 2017.**

The Board of Directors' opinion: The Board of Directors considered the proposal of the Audit Committee to appoint the auditors and determine their remuneration. The Board, therefore, proposed to appoint the certified public accountants for 2017 which are Mr.Chavala Tienprasertkit, Certified Public Accountant No.4301 and/or Mr.Permsak Wongpatcharapakorn, Certified Public Accountant No. 3427 and/or Dr.Suphamit Techamontrikul, Certified Public Accountant No. 3356 from Deloitte Touche Tohmastu Jaiyos Audit Co Ltd., as the Company's auditors and approve the auditor's remuneration for 2017 of Baht 1,800,000.



Agenda 8 Others (if any).

The Record date for the right to attend the 2017 Annual General Meeting of Shareholders will be on Thursday March 16, 2017. The closing date of the register book for preparing list of the eligible shareholders under Section 225 of the Securities and Exchange Act will be on Friday March 17, 2017.

Please be informed accordingly.

Yours sincerely

(Mr. Sanor Thampipattanakul)

Company Secretary

Investor Relations Section

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